

# **METHOD AND APPARATUS FOR CUSTOMIZATION OF INFORMATION CONTENT PROVIDED TO A REQUESTOR OVER A NETWORK**

## **CROSS REFERENCE TO RELATED APPLICATION**

This application is a continuation of U.S. Application No. 09/021,177, now U.S. Patent No. 6,128,663, which is hereby incorporated by reference in its entirety. This also application claims priority benefit from U.S. Provisional Application No. 60/037,506, filed February 11, 1997, which is hereby incorporated by reference in its entirety. This application is also related to U.S. Application Number 08/886,349, filed on July 1, 1997, which is hereby incorporated by reference in its entirety.

## **BACKGROUND OF THE INVENTION**

### **1. Field of the Invention**

The present invention relates to providing demographic information over a network. The present invention also relates to customization of web pages and electronic advertising on web pages.

### **2. Description of the Related Art**

It is known to display an advertising banner at the upper portion of web pages to advertise products and services on the Internet. Usually, an advertising banner is randomly selected from a selection of advertisers. Although such advertising has been shown to be effective, it is very inefficient because the advertising banners may advertise particular products and services for which the viewing user would have little or no interest in purchasing. The only correlation with the interest of users is when the particular web page being viewed by a user was of interest to the user and the advertising banner was also somehow related to the content of the web page. For example, a web page of a real estate company might include advertising banners containing advertisements for mortgage companies.

A popular Internet search engine know as "Yahoo!" displays advertising banners on an upper portion of its web pages. Yahoo! appears to select a banner advertisement to display in accordance with a user's search request to the Yahoo! Internet search engine. For example, if you enter a search request for "music", the

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banner advertisement that is displayed on the next displayed Yahoo! page would contain a music related advertisement. FIGs. 7-11 are graphical images of a series of web pages provided by Yahoo! for the example "music" search request example. Note that the advertising banner for "Music Connection" illustrated in FIG. 11 is the music related advertisement being displayed. This approach of Yahoo! which uses search terms tends to more be more efficient in selecting the advertising banner than the more common random selection. However, the Yahoo! approach remains inefficient because Yahoo! does not have any idea as to who is using the Yahoo! Internet search engine. As a result, advertising banners are still not able to be efficiently selected such that the advertising banner is targeted to the user or requester.

Thus, there is a need for improved banner advertising on the Internet whereby the advertising banners displayed or other portions of a web page are targeted and/or customized to a user so that the web page is more effective.

### **SUMMARY OF THE INVENTION**

The invention pertains to techniques for customizing information provided from a content server through a network to a user of a computer system in accordance with demographic classifications, user interests, preferences or other demographic information. Such customizing can involve banner advertising on the Internet whereby the advertising banners are able to be targeted to the user. The customizing can also involve altering portions of a web page to be displayed to the user so that the web page is more effective, useful or desirable for the user. Besides customization of the information to be displayed to the user, the invention also provides techniques for obtaining demographic information about the user of the computer system, and techniques for transmitting the demographic information over the network so that remote content servers that provide information content to the user can do so with knowledge of the demographic information about the user.

The invention can be implemented in numerous ways, including as a method, an apparatus, a system, or a computer readable media.

Other aspects and advantages of the invention will become apparent from the following detailed description, taken in conjunction with the accompanying drawings, illustrating by way of example the principals of the invention.

## **BRIEF DESCRIPTION OF THE DRAWINGS**

The present invention will be readily understood by the following detailed description in conjunction with the accompanying drawings, wherein like reference numerals designate like structural elements, and in which:

FIG. 1 is a pictorial diagram of a network-based demographic identification system according to an embodiment of the invention;

FIG. 2 is a diagram of a networked computer system according to an embodiment of the invention;

FIG. 2A is a flow diagram of content control processing provided by an embodiment of the invention;

FIG. 2B is a flow diagram of operations associated with block 224 of FIG. 2A according to one embodiment;

FIG. 3A is an embodiment of a referring server according to an embodiment of the invention;

FIG. 3B is an embodiment of a demographics identifying server according to an embodiment of the invention;

FIGs. 4A and 4B are flow diagrams of referring server processing according to an embodiment of the invention;

FIG. 5 is a flow diagram of demographic server processing according to an embodiment of the invention;

FIG. 6 is a flow diagram of return processing according to an embodiment of the invention; and

FIGs. 7-11 are graphical images of a series of web pages conventionally provided by an Internet search engine known as Yahoo! for a specific search request.

## **DETAILED DESCRIPTION OF THE INVENTION**

The invention pertains to techniques for customizing information provided from a content server to a user of a computer system through a network in accordance with demographic classifications, user interests, preferences, or other demographic information. Such customizing can involve banner advertising on the Internet whereby the advertising banners are able to be targeted to the user. The customizing can also involve altering portions of a web page to be displayed to the user so that the

web page is more effective, useful or desirable for the user. Besides customization of the information to be displayed to the user, the invention also provides techniques for obtaining demographic information about the user of the computer system, and techniques for transmitting the demographic information over the network so that remote content servers that provide information content to the user can do so with knowledge of the demographic information about the user. The network is preferably the Internet or an intranet.

The demographic information broadly encompasses a wide range of information pertaining to a user. More particularly, the demographic information can pertain to demographic categories, user interests, preferences (user or system), hobbies, user's preferred greeting name, and the like. User preferences can include a wide range of items such as preferences for Internet page formats and resolution, types, language, dislikes, likes, customization desired, etc.

The acquisition of the demographic information can be performed either by a remote server or a local browser. In the case of the remote server, the remote server encourages the user to login to or register with one of its web pages so that the remote server can identify the user against its database of users. Once the user is identified, the remote server determines or retrieves an appropriate demographic identifier for the user. In the case of a local browser, the local browser can have available to it the appropriate demographic identifier by previously storing the appropriate demographic identifier on a local machine that hosts the local browser. The previous determination of the appropriate identifier can be performed in a variety of ways, including by a remote server login or registration as noted above or by a local determination by the local browser or local machine.

In either case, once the appropriate demographic identifier is known, it can be transmitted between remote servers and/or between a local browser and a remote server in various ways. One way is to embed the demographic identifier into the pages being delivered by the remote server to the local browser. The local browser can thereafter store the demographic identifier, perform local customization, and/or transmit the demographic identifier to other remote servers with or following a request. Another way is to forward to the demographic identifier with (or following) a request (e.g., HTTP Request). For example, the demographic identifier can be

transmitted over the network by appending the demographic identifier to a request (e.g., appended to URL or in a HTTP header).

A remote server receiving a page request (e.g., from such modified pages or modified page requests) is able to obtain the demographic identifier and use the demographics identifier to modify the content of the requested page to be transmitted over the network to the user such that it is more appropriate for the user. For example, the requested page often includes an advertising banner, and according to the invention, the particular advertising banner that is chosen to be transmitted with the requested page is determined, not randomly, but in accordance with the demographics identifier. Other modification could also be made such as providing a greeting, selecting an appropriate variant of the requested page or portion thereof, etc.

FIG. 1 is a pictorial diagram of a network-based demographic identification system 100 according to an embodiment of the invention. The network-based demographic identification system 100 includes a first HTML page 102 and a second HTML page 104. The pictorial diagram illustrated in FIG. 1 illustrates interaction between the first HTML page 102 and the second HTML page 104. The first HTML page 102 is assumed to be displayed on a display screen to a user, and the second HTML page 104 is assumed to be a subsequent page that is displayed on the display screen to the user. The display screen on which the pages are displayed is part of a computer system. The user obtains the pages through use of an application program known as a network browser. Popular and commercially available network browsers include Netscape Navigator and Microsoft Internet Explorer.

In one embodiment, the first HTML page 102 includes a banner advertising region 106 and a referral command button 108. More generally, the referral command button 108 is a link to another HTML page. When the first HTML page 102 is displayed on the display screen to a user, the content of the banner advertising region 106 is typically randomly selected and displayed as an image portion of the first HTML page 102. When the user selects the referral command button 108, the first HTML page 102 refers the user to the second HTML page 104. In doing so, the second HTML page is displayed on the display screen to the user (via the network browser) and the first HTML page 102 is removed. Consequently, the referral command button 108 of the first HTML page 102 operates as a link to the second HTML page 104.

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The content of the second HTML page 104 can take numerous different forms and objectives. Preferably, however, the second HTML page 104 provides for user identification or demographic information about the user. By user interaction with the second HTML page 104, the second HTML page 104 (or its server supplying the second HTML page 104) is able to identify the user or demographic information about the user.

The identification or the demographic information is then forwarded back to the first HTML page 102. The second HTML page 104 preferably includes a return command button 110. More generally, the return command button 110 is a link. When the return command button 110 is selected by the user, the second HTML page 104 operates to link back to the first HTML page 102 which referred the user to the second HTML page 104. In so doing, the second HTML page 104 also sends back to the referring page (the first HTML page 102) user information or a user demographics identifier that serves to provide demographic information about the user. Thereafter, the first HTML page 102 is able to utilize the user information or a user demographics identifier to alter the contents of the first HTML page 102 such that it is more suitable for the user. As an example, the banner advertising region 106 may be customized to select an advertisement more suitable for the user. Hence, the invention facilitates targeted advertising over the network while having the ability to maintain the privacy of the user.

FIG. 2 is a diagram of a networked computer system 200 according to an embodiment of the invention. The networked computer system 200 includes the Internet 202 as the network backbone, a referring server 204 and a demographics identifying server 206. The referring server 204 is coupled to the Internet 202 through a high speed data link 208, and the demographics identifying server 206 is coupled to the Internet 202 through a high speed data link 210. A user's computer 212 also couples to the Internet 202 through an Internet service provider (ISP) 214. In particular, the ISP 214 couples to the Internet 202 through a high speed data link 216, and the ISP 214 couples to the user's computer 212 through a phone line 218 and modem.

The networked computer system 200 is suitable for supporting the network-based demographic identification system 100 illustrated in FIG. 1. In particular, with respect to FIG. 1, the first and second HTML pages 102 and 104 are displayed on the



thus the referring server 204 obtains the demographic information without having to refer the user to the demographics identifying server 206.

Of course, a user could also go to the demographic identifying server 206 initially. This would facilitate early determining of the demographic information without requiring referrals even when the demographic information is not locally available on the user's computer.

FIG. 2A is a flow diagram of content control processing 220 provided by an embodiment of the invention. The content control processing 220 is performed by a content server (remote server) of a network of computers. The content control processing 220 initially determines 222 whether a request has been received. As examples, the request can be a HTTP Request or a HTTP Get Request. Until a request is received, the content control processing 220 is idle.

Once a request is determined to be received, the content control processing 220 continues. Demographic information on the requestor that caused the request is obtained 224. Next, a file for a response to the request is determined and/or customized 228 in accordance with the obtained demographic information. As examples, the file can be a HTML file or an image file. Also, the determining of the file can select from available variants for the requested page based on the demographic information, and the customizing can modify a file for the requested page such that its content is more suitable to the requestor's demographic information or otherwise personalized to the requestor. After the file is determined or customized, the file is forwarded 228 to the requestor.

FIG. 2B is a flow diagram of operations associated with block 224 of FIG. 2A according to one embodiment. The obtaining of the demographic information begins in this embodiment by a decision block 232. The decision block 232 determines whether demographic information is provided with the request. The demographic information can be provided with the request in various ways, including appended to a URL or in a header associated with the request. The demographic information can also be provided via the requestor's local machine or a demographic identifying server. When the decision block 232 determines that the demographic information is provided with the request, then the demographic information is extracted 234 from the request. On the other hand, when the demographic information is not provided with the request, then the demographic information is retrieved 236 from the



transmitted to the referring server 204 when convenient so that the referring server 204 is able to alter its content to the user when the user is returned to the referring server 204 from the demographics identifying server 206.

FIGs. 4A and 4B are flow diagrams of referring server processing 400 according to an embodiment of the invention. In this embodiment, the demographics identifier, if available, is assumed to be appended to a page request URL. However, in general, the demographics identifier can accompany or follow the page request in a variety of ways. The referring server processing 400 is the processing carried out by a server such as the referring server 300 illustrated in FIG. 3A.

The referring server processing 400 initially begins with a decision block 402 that determines whether an incoming page request has been received. Until an incoming page request has been received, the decision block 402 causes the referring server processing 400 to await its reception. Once an incoming page request has been received, a decision block 404 determines whether the page request URL includes a demographics identifier. When the decision block 404 determines that the page request URL does not include a demographics identifier, the standard page requested is then retrieved 406. On the other hand, when the page request URL does include the demographics identifier, then a decision block 408 determines whether the server (the referring server 300) offers demographic variants for the requested page. For example, the demographic variants for the requested page could have different pages for different age groups. As another example, the demographic variance could be different for different religious groups, sexes, marital status, job type, income category, etc. When the decision block 408 determines that the server does not offer demographic variants for the requested page, then the decision block 408 causes the standard page requested to be received 406. On the other hand, when the server does offer demographic variants for the requested page, the referring server processing 400 then selects 410 one of the demographic variants for the requested page based on the demographics identifier. Then, the page requested with the selected variance is retrieved 412.

Following blocks 406 or 412, a decision block 414 determines whether customization of the retrieved page is both requested and available. Availability depends on the server sponsoring the requested page, but whether such customization is requested depends on the user, the network browser, and/or the demographics

identifier (which could itself so specify). When customization of the page is determined to be both requested and available, the retrieved page is customized 416 in accordance with the demographics identifier. There are many examples of customization, including adding a greeting, selecting an appropriate variant page, selecting an appropriate advertisement to display. On the other hand, when the customization of the page is either not requested or not available, the customization block 416 is by-passed. In any case, following block 416 or following block 414 in a case in which customization is not performed, the referring server processing 400 forwards 418 the retrieved page to a requester for displaying to the user. Optionally, the network browser could perform some or all of the customization using the resources of the user's computer instead of burdening the server providing the page.

FIG. 5 is a flow diagram of demographic server processing 500 according to an embodiment of the invention. In this embodiment, the demographics identifier, if available, is assumed to be appended to a page request URL. The demographics server processing 500 is performed by a server such as the demographics identifying server 308.

The demographics server processing 500 begins with a decision block 502 that determines whether the user has been referred. By examining the incoming URL request (or header information) of an incoming page request, the demographics server processing 500 can determine whether the user has been referred to the page now being requested. For example, if the incoming URL has a predetermined referral identifier appended thereto (or found in the header information), the demographics server processing 500 is able to determine that the user has been referred to the page now being requested. For security reasons, the predetermined referral identifier can be encoded. Such security would be useful in preventing access to the demographic information by unauthorized persons or machines. When the decision block 502 determines that the user has been referred, then a referral flag is set 504, and the referring URL (or header) is stored 506. On the other hand, when the user has not been referred, the blocks 504 and 506 are by-passed.

Following block 502 or following block 506 when the user has been referred, a decision block 508 determines whether the user is a new user. When the user is determined to be a new user, registration processing 510 is invoked. The registration processing 500 operates to register the new user with the demographics identifying

server 308. By registering with the demographics identifying server 308, the demographics identifying system is able to obtain demographic information about the user and store it for subsequent uses when the user accesses pages on the demographics identifying server or those pages that are referred to by the demographics identifying server pages.

On the other hand, when the decision block 508 determines that the user is not a new user, the user requests to login 512. A decision block 514 then determines whether the login request is successful. If the login request is determined to be successful, the demographic server processing 500 continues. Otherwise, when the login request is determined to be unsuccessful, a decision block 516 determines whether a time-out occurs. The time-out occurs periodically for security reasons that reduce the likelihood of unauthorized access to the system. When the time-out is invoked, an access denied message is displayed 518 to the user. On the other hand, until the time-out is occurs, the demographics server processing 500 returns to repeat block 512 and subsequent blocks.

Following block 510 and following the decision block 514 when the login request is determined to be successful, the demographic server processing 500 operates to retrieve 520 a demographics identifier for the user. The demographics identifier that is retrieved 520 for the user is the demographics identifier stored in the demographics identifier database 316. Then, the stored referring URL is modified 522 based on the demographics identifier. By modifying the referring URL, the demographics identifying system is able to inform the referring page of the demographics information about the user if the user returns to the referring page from the demographics identifying page. Thereafter, the demographics server processing 500 can provide services or incentives to the user. The services or incentives provided to the user are utilized to attract users to the demographics identifying page (the second page 104). As examples, the services or incentives could be a sweepstakes offering, electronic mail services, Internet services, other services, raffles, lotteries, information content, etc. Following block 524 and 518, the demographic server processing 500 is complete and ends.

FIG. 6 is a flow diagram of return processing 600 according to an embodiment of the invention. The return processing 600 performs the return operation from the demographics page (the second HTML page 104) to the referral page (first HTML

page 102). As an example, the return processing 600 is invoked when the return command button 110 on the second HTML page 104 is selected.

The return processing 600 begins with a decision block 602. The decision block 602 determines whether a return is requested. As an example, a return to the referring page is requested when the return command button 110 is selected. As long as the return command button 110 is not selected, the return processing 600 is basically inactive. Once the return command button 110 is selected, a decision block 604 determines whether the referral flag is set. If the referral flag is determined to be set, then the return processing 600 operates to link back 606 to the referring URL using the modified referring URL. On the other hand, if the decision block 604 determines that the referral flag is not set, then an error message is displayed 608. Following block 608, the return processing 600 returns to repeat blocks 602 and subsequent blocks. In practice, if the referral flag is not set, then the return command button 110 is inactivated so that the return processing 600 is not invoked by the user. In other words, if the user arrived at the demographics page by means other than a referral from a referral page, the return processing 600 is disabled because there was no initial referral. Following block 606, the return processing is complete and ends.

Alternatively, similar processing to the return processing 600 can be performed when the user selects a "Backwards" or "GoBack" icon or button on a graphical user interface provided by a network browser. Here, the block 522 of the demographics server processing 500 should modify the URL saved by the local browser for the "Backwards" or "GoBack" icon or button, then the network browser will automatically link back and provide the demographic identifier to the referring page.

Although much of the above processing pertains to the referral by a server and then return to the server with demographic information, the invention is generally suited for the transmission of demographic information over a network. Once a demographic information aware server is able to identify a user requesting a page from the demographic information aware server, then the appropriate demographic identifier can be retrieved or determined. Once the demographic identifier is available, the demographic information aware server can alter the page being requested so as to utilize the demographic information. Normally, not only can the demographic information server use the demographic identifier, but the network



age 30-35 and earning 30-50 thousand dollars per year. Another way is that a demographic identifier contains a number of predefined fields and then the values in the fields indicate the value or code for the associated demographic category. For example, consider a demographic identifier of "DEMO-ID00A459FF", where "DEMO-ID" is a demographic signal for a company providing the demographic identifier or a particular format for the identifier, and "00A459FF" is a demographic identifier in a hexadecimal notation. In this example, assume that each hexadecimal character is associated with the demographic category shown in the table below.

CHARACTER	DEMOGRAPHIC CATEGORY
1 (bits 1-4)	Male:0; Female:1
2 (bits 5-8)	Single:0; Married:1; Divorced:2
3 (bits 9-12)	Age (various age groups)
4 (bits 13-16)	Salary (various salary groups)
5 (bits 17-20)	# of children
6 (bits 21-24)	Job type
7 (bits 25-28)	City and state of residence
8 (bits 29-32)	Political Affiliation

The demographics identifier could also contain (additionally or exclusively) other information about the user beside demographic categories. Examples of such other information are: hobbies; user's preferred greeting name; interests; user preferences, etc. User preference is rather broad and can include preferences for Internet page formats and resolution, types, language, dislikes, likes, customization desired, etc. The other information provided with the demographics identifier is also very useful in customizing a retrieved web page requested by the user associated with the demographics identifier. All this type of information is generally referred to as demographic information above.

The demographic identifier could also use a progressive format and/or compression. Further, available encryption techniques may also be used to encrypt the demographics identifier.

Advantages of the invention are numerous. Different embodiments or implementations may yield one or more of the following advantages. First, the user is able to receive customized information without having to undergo a burdensome registration or login process for each content server (web site) visited. Second, the demographic classifications, user interests, preferences or other type of demographic information can provide privacy because the various content servers (web sites) visited by the user would not obtain personal information about the user such as

name, address, and phone number. Third, the same the demographic classifications, interests, preferences or other type of demographic information can be used by all interested content servers instead of each content server attempting to determine a users identity by their own efforts. Fourth, demographic information on a user of a network can be transmitted over the network, even when the network uses a connectionless protocol (e.g., the Internet). Hence, the demographic information on the user could follow the user on the network so that the server to which the user is visiting would be aware of the demographic characteristics of the user. Fifth, if desired, the distribution of the demographic information can be controlled. For example, a demographics identifier could have a controlled distribution to referring sites or any other sites for registered users such that these authorized sites would be able to identify the demographic characteristics of the user. Sixth, once the user's demographic characteristics are identified, the content provider sites are able to provide customization or appropriate content to the user.

The many features and advantages of the present invention are apparent from the written description, and thus, it is intended by the appended claims to cover all such features and advantages of the invention. Further, since numerous modifications and changes will readily occur to those skilled in the art, it is not desired to limit the invention to the exact construction and operation as illustrated and described. Hence, all suitable modifications and equivalents may be resorted to as falling within the scope of the invention.

*What is claimed is:*